

**Local Government Pensions - Schedule of Events 2017**

<b>Date Due</b>	<b>Event</b>	<b>Completed</b>
31 <sup>st</sup> January	HMRC Event 22 Report – List of Annual Allowance cases exceeding the Previous years' threshold.	29 January 2017
Within 2 weeks of quarter date	Tax return for Quarter 4 (to 31/3/2017)	6 April 2017
1 <sup>st</sup> April	Employee Contribution band review/implementation.	<ul style="list-style-type: none"> <li>• Payroll notified 28/3/2017.</li> <li>• Adjustments effective from 1/4/2017</li> </ul>
1 <sup>st</sup> April	Employer contribution implementation.	<ul style="list-style-type: none"> <li>• Payroll notified 2/2/2017.</li> <li>• New rates effective from 1/4/2017</li> </ul>
1 <sup>st</sup> April	Revaluation of CARE benefits.	<ul style="list-style-type: none"> <li>• Software updated 9/3/2017.</li> <li>• Revaluation effective from 1/4/2017</li> </ul>
1 <sup>st</sup> Monday in April following the 6 <sup>th</sup>	Pensions Increase – Annual Inflation increase.	<ul style="list-style-type: none"> <li>• Pensions software updated 9/3/2017.</li> <li>• Payroll updated 27/3/2017.</li> <li>• Increase effective from 10/04/2017.</li> </ul>
8 <sup>th</sup> June	Audit of Pension Fund Accounts begins	Audit commence 8 June 2017
30 <sup>th</sup> June	Target date for the issue of annual updates to Deferred members.	To be updated at the Board Meeting.
Within 2 weeks of quarter date	Tax return for Quarter 1 (to 30/06/2017)	30 June 2017
July	Draft accounts to Audit & Risk Mgt Cttee (24 July) and Finance Cttee (25 July).	Completed
31 <sup>st</sup> August	Issue of Annual Statements deadline.	31 August 2017
30 <sup>th</sup> September	Publication of Pension Fund Accounts and Annual Report	
Within 2 weeks of quarter date	Tax return for Quarter 2 (to 30/09/2017)	
30th September	Employee Contribution Band review	
1 <sup>st</sup> October 2017	Write to employees affected by end of transitional delay	
Within 2 weeks of quarter date	Tax Return for Quarter 3 (to 31/12/2017)	